

INFO MEMO

FIRST HALF OF 2022 RESULTS (UNAUDITED)

TICKERS:

IDX : MTEL

SHAREHOLDER COMPOSITION:

PT Telkom Indonesia (Persero) Tbk : 71.87%
Public : 28.13%

CREDIT RATING:

Pefindo : idAAA (Stable)

Highlights

- PT Dayamitra Telekomunikasi Tbk (“Mitratel” or “the Company”) recorded healthy growth in Revenue by 15.5% YoY to Rp3.72 trillion in 1H22, with EBITDA and Net Income growing by 16.6% and 27.2% YoY, respectively. Furthermore, both EBITDA Margin and Net Income Margin were also expanding to 77.5% and 23.9%, increasing by 0.7 ppt and 2.2 ppt.
- Tower leasing continued as the main growth driver, recording revenue of Rp2.98 trillion or soaring 16.9% YoY driven by additional tower & colocation.
- Mitratel consistently performs cost efficiency and more selective in grabbing Tower Related Business with higher margin to have equal or higher profitability to the tower industry to increased valuation.
- Following Mitratel’s investment on new tower deployment in 1H22, the Company become one of the biggest tower companies in Indonesia with 28,787 towers.

Financial Highlights

Key Indicators (Rp. Bn)	YoY		
	1H22	1H21	Growth (%)
Revenue	3,726	3,227	15.5
Expenses	2,175	1,875	16.0
Operating Profit	1,551	1,352	14.7
EBITDA	2,888	2,478	16.6
EBITDA Margin (%)	77.5	76.8	0.7 ppt
Net Income	892	701	27.2
Net Income Margin (%)	23.9	21.7	2.2 ppt

Operational Highlights

Key Indicators (Tenant)	YoY		
	1H22	1H21	Growth (%)
Tower	28,787	23,232	23.9
Colocation	15,113	13,275	13.8
Tenant	43,900	36,507	20.3
Reseller	2,816	3,950	(28.7)
Tenant Inc. Reseller	46,716	40,457	15.5
Tenancy Ratio	1.52	1.57	(0.05) ppt

Investor Relations

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DISCLAIMER

This document contains financial conditions and result of operation, and may also contain certain projections, plans, strategies, and objectives of the Company, which would be treated as forward-looking statements within the meaning of applicable law. Forward looking statements, by their nature, involve risk and uncertainty that could cause actual results and development to differ materially from those expressed or implied in these statements. PT Dayamitra Telekomunikasi Tbk does not guarantee that any action, which may have a taken in reliance on this document, will bring specific results as expected.

PT DAYAMITRA TELEKOMUNIKASI Tbk FIRST HALF OF 2022 (UNAUDITED)

The following analysis and discussion are based on Mitratel's Indonesian GAAP financial statements for first half of 2022 and 2021.

Revenues

Key Indicators (Rp. Bn)	YoY		
	1H22	1H21	Growth (%)
Tower leasing	2,989	2,556	16.9
Reseller	339	376	(9.8)
Tower-Related Business	399	295	35.4
Total	3,726	3,227	15.5

In the first half of 2022, Mitratel's consolidated revenue grew by 15.5% YoY to Rp3,726 billion with Tower leasing continuing to be the growth driver. The revenue details are as follows:

- **Tower leasing** increased by 16.9% YoY to Rp2,989 billion driven by sustainable growth of tower & colocation lease revenue, including from tower acquisition of Telkomsel & Telkom in August 2021.
- **Reseller** revenue decreased by 9.8% YoY to Rp339 billion during the period driven by tower reseller acquisition of 798 towers from Telkom in August 2021 which move existing reseller revenue from related tower to tower leasing revenue.
- **Tower-Related Businesses** posted a revenue of Rp399 billion or increased by 35.4% from last year as we continue to capture tower related opportunities with higher margin.

Expenses

Key Indicators (Rp. Bn)	YoY		
	1H22	1H21	Growth (%)
Operating Expense			
Planning, operation, and maintenance of telecommunication towers	233	230	1.2
Construction and project management	335	238	40.9
Rent	3	0	-
General and administrative expenses	117	100	17.0
Employee compensation expenses	132	127	4.4
Others expenses	18	55	(66.6)
Total Operating Expenses	838	749	11.9
Depreciation	737	600	22.8
Amortization	600	525	14.2
Total Expenses	2,175	1,875	16.0

Mitratel recorded total expenses of Rp2,175 billion which increased by 16.0% YoY, lower than revenue growth, as Operating Expenses increased by 11.9% YoY to Rp838 trillion. Details of expenses are as follows:

- **Planning, operation, and maintenance of telecommunication towers** decreased by 1.2% YoY to Rp233 billion. Mitratel managed to keep its planning, operation and maintenance costs growth well below the tower rental revenue growth (16.9%).
- **Construction and project management** increased in line with the increase in revenue from the tower related business portfolio in 1H22 by 35.4%.
- **Rent costs** increased to Rp3 billion due to expenses relating to short-term leases, pertaining to vehicle lease of subsidiary.
- **Employee compensation expenses** grew by 4.4% YoY to Rp132 billion driven by organizational transformation that is more oriented to the effectiveness of business processes and resource management, adaptive to business dynamics, and prioritizing service quality to customers.
- **General and administrative expenses** were Rp117 billion or increased by 17.0% due to the information technology system improvement program, investor involvement program, and activities related to public companies.
- **Depreciation & Amortization** increased by 18.8% YoY to Rp1,337 billion driven by depreciation from the addition of telecommunication towers through the acquisition of 4,000 towers from Telkomsel in August 2021 as well as the construction of organic telecommunication towers during 1H22.
- **Other expenses** decreased by 66.6% YoY mainly due to a decrease in the allowance for credit losses on expected trade receivables driven by the increase in collectibility of receivables during 1H22, and the change in the cooperation expense scheme related to telecommunication towers to a lease scheme which was recorded as amortization.

EBITDA and Net Income

During the first half of 2022, EBITDA surged by 16.6% YoY to Rp2,888 billion with an EBITDA margin improved to 77.5% from 76.8% last year. The expanding EBITDA reflected successful profitability improvement with cost efficiency in business lines. Furthermore, the Company booked Net Income of Rp892 billion, or soared by 27.2% YoY with Net Income margin of 23.9% compared to 21.7% last year.

Financial Position

Key Indicators (Rp. Bn)	End of		
	1H22	FY21	Growth (%)
Total Assets	55,063	57,728	(4.6)
Total Liabilities	21,569	24,083	(10.4)
Total Equity	33,495	33,646	(0.4)

- Total assets at the end of 1H22 were at Rp55,063 billion, declined by 4.6% due to cash dividend payments to shareholders and payment of long-term debt in 1H2022.
- Total liabilities at the end of 1H22 decreased by 10.4% to Rp21,569 billion mainly due to early payment of long-term debt in 1H22.
- Equity decreased by 0.4% to Rp33,495 billion mainly due to the payment of dividends for the 2021 fiscal year which was made with the approval of the Annual General Meeting of Shareholders in the 1H22 period.

Cash Flows

Key Indicators (Rp. Bn)	YoY		
	1H22	1H21	Growth (%)
Cash Flows from Operating Activities	4,393	3,796	15.7
Cash Flows from/(used in) Investing Activities	(1,068)	(5,948)	(82.0)
Cash Flow from/(used in) Financing Activities	(5,436)	3,061	(277.6)
Net Increase (Decreased) in Cash & Cash Equivalents	(2,111)	909	(332.2)
Cash and Cash Equivalents at Beginning of Year	19,133	516	3,607.8
Cash and Cash Equivalents at End of Period	17,022	1,425	1,094.6

- Net cash provided by operating activities during the period is Rp4,393 billion. The increase is in line with the Company growing business as cash from customers was Rp4.5 trillion in 1H22
- Net cash used in investing activities decreased by 82.0% YoY due to Telkomsel tower acquisition (4,139 towers) in February 2021.
- Net cash used in financing activities decreased by 277.6% YoY due to Telkom's equity participation in the acquisition of 4,139 Telkomsel towers in February 2021. In addition, there was a payment of long-term loan debt of Rp5.1 trillion during the 1H22 period which caused cash from financing activities to decline in 1H22
- Cash and Cash Equivalents at End of Period increase by 1,094.6% YoY due to additional proceed from IPO in November 2021.

Debt & Net Debt

Currencies (Rp. Bn)	End of		
	1H22	FY21	Growth (%)
Debt	14,841	18,071	(17.9)
Net Debt	(2,182)	(1,062)	105.4

Debt reached Rp14,841 billion at the end of 1H22, down 19.3% YoY compared to the end of 2021. Mitratel's debt is denominated in Rupiah, consisting of short-term and long-term bank loans. Since all loans are denominated in Rupiah, Mitratel does not have any foreign currency risk exposure. As of 1H22, the Company has made payments on a number of long-term debts of Rp5.1 trillion, including early repayment of long-term debts of Rp4.3 trillion using excess cash from operating activities and refinancing at a lower interest rate of Rp. IDR 1.9 trillion.

Mitratel's debt to equity ratio ("DER") and net debt to EBITDA ratio was still relatively controlled at 44.3% and -0.4x, respectively.

Gearing Ratio

Ratios (%)	End of		
	1H22	FY21	Growth (ppt)
Net Debt to Equity	(6.5)	(3.2)	(3.4)
Debt to Equity	44.3	53.7	(9.4)
Net Debt to EBITDA (times)	(0.4)	(0.2)	(0.2)
Debt to EBITDA (times)	2.6	3.6	(1.1)

Notes:

- Net Debt to Equity is calculated as Total Debt deducted by Cash & Cash Equivalent, then divided by Total Equity
- Debt to Equity is Total Debt divided by Total Equity
- Net Debt to EBITDA is calculated as Total Debt deducted by Cash & Cash Equivalent, then divided by Annualized EBITDA
- Debt to EBITDA represented by Total Debt divided by Annualized EBITDA

Financial Ratios

Ratios (%)	End of		
	1H22	1H21	Growth (ppt)
EBIT Margin	40.6	40.7	(0.1)
EBITDA Margin	77.5	76.8	0.7
Net Income Margin	23.9	21.7	2.2

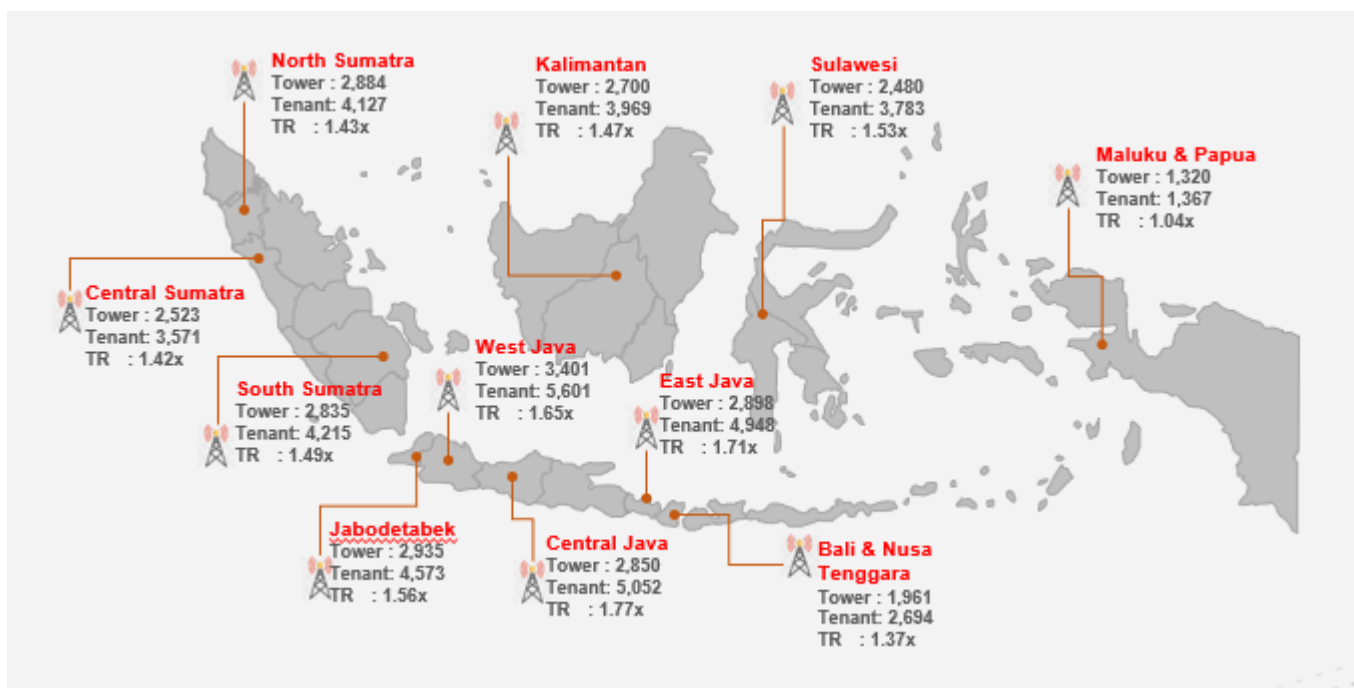
Ratios (%)	End of		
	1H22	FY21	Growth (ppt)
Current Ratio	261.2	329.0	(67.8)
Total Liabilities to Equity	64.4	71.6	(7.2)
Return on Assets	3.2	2.4	0.8
Return on Equity	5.3	4.2	1.2
Return on Invested Capital	9.0	8.8	0.3

Notes:

- EBIT Margin is EBIT to Revenue
- EBITDA Margin is EBITDA to Revenue
- Net Income Margin is calculated as Profit Attributable to Owners of the Company divided by Revenue
- Current Ratio represented by Current Assets divided by Current Liabilities
- Total Liabilities to Equity is Total Liabilities to Total Equity
- Return on Assets represented by Total Profit divided by Total Assets
- Return on Equity represented by Total Profit divided by Total Equity
- Return on Invested Capital is NOPAT divided by Average Debt and Equity minus Cash

COMPANY PORTOFOLIO

As of 1H22, we owned and operated 28,787 towers in Indonesia driven by deployment of 581 new tower during the 1H22 period. Mitratel’s portfolio includes 12,084 towers in Java, Indonesia’s most populous island and where its capital, Jakarta, is located. We also have the largest tower portfolio among tower operators outside of Java, with 16,703 towers located outside of Java or approximately 58% of total towers. We believe Mitratel’s portfolio make us well positioned to benefit from wireless operators deploying significant capital expenditure to expand their network coverage, particularly outside of Java. Below is a map showing the distribution of Mitratel’s tower sites in Indonesia.



Mitratel nationwide portfolio is a result of unique and irreplicable competitive advantage as a result of longstanding relationship with Mitratel’s anchor tenant Telkomsel, the largest MNO (Mobile Network Operator) in Indonesia and mobile subsidiary of state-owned PT Telkom Indonesia (Persero) Tbk. Telkomsel has the widest coverage among the MNOs in Indonesia, and we have been a key beneficiary of its network rollout which has translated into significant B2S orders for us. We have benefitted from Telkomsel’s market leadership particularly in ex-Java, which has resulted in Mitratel’s extensive ex-Java tower portfolio.

COMPANY STRATEGY

Mitratel current strategy is to maintain leadership in Indonesian tower market, to become the dominant player and best-in-class provider for telecommunication. In addition, we aim to provide innovative services and full suite of best-in-class tower infrastructure solutions to Mitratel's customers at competitive prices. Through Mitratel leadership in product offerings, we will be able to continue creating and maximizing shareholder value. We continually seek to leverage market leadership position and expand into new growth opportunities.

Maintain Mitratel market leadership position through a proven marketing & sales strategy

The Company will continue to focus on marketing and project management activities to increase colocation and revenue, as well as increasing the margins on the existing site portfolio. The Company also continue to improve the accuracy and adequacy of information related to the towers to make it easier and faster for customers to determine the preferred location. This will increase the Company's ability to compete and generate revenue.

The Company carries out an aggressive marketing strategy to mitigate risks due to the dynamic condition of the mobile network operator market, which is increasingly consolidated. After the merger activity of Indosat and Hutchinson, the new entity focused on optimizing its network and reducing the possibility of redundancy for the efficiency of its operational expenses. In this condition, the Company will undoubtedly be affected, considering that a maximum of 8% of towers will be the target of the optimization program. But the impact felt by the Company is much lighter than other tower providers where Indosat and Hutchinson are one of their biggest customers.

In addition, the Company has the largest anchor customer, Telkomsel, the market leader in mobile network operators. The Company is still the Company of choice for Telkomsel to carry out the process of building a new tower or colocation where this year, the Company has received orders of 56% of Telkomsel's total orders in the first semester of this year. And the Company remains committed to continuing to support Telkomsel's goals in developing cellular networks to increase their network capacity and coverage.

Evolution to an integrated telco infrastructure with new business portfolio

Mitratel emphasizes product and service innovation to telecommunications operators such as tower fiberization, edge-infra solutions, and power-to-tower to ensure that the Company remains highly competitive. In the process of tower fiberization, Mitratel and Fiber Optic providers have signed a Cooperation Agreement (PKS) for the construction and leasing of a 6,000 kilometer fiber optic network nationwide to expand the coverage of fiber optic services. In addition, Mitratel is also developing a fiber optic network development cooperation with PT Telkom Access, covering the design and implementation process for the operation and maintenance of fiber optic networks. Currently, the Company has received orders for this fiberization product of 8,000 kilometers cumulatively, which indicates the market's enthusiasm in entrusting their fiberization network through the Company.

To strengthen business lines and increase profitability, Mitratel is exploring a 2nd business curve by expanding our capabilities in the tower ecosystem area with new initiatives such as edge-infra solutions and power-to-tower services. All Mitratel services are built to accelerate customer service development and support our customers' operational efforts to achieve cost-effective business processes.

Accelerate growth by capitalizing on Mitratel strong balance sheet for inorganic opportunities

Mitratel has aggressively done an inorganic activity in the past 3 years by acquiring tower company or tower asset to increase the existing tower portfolio. In 2021 alone, Mitratel has successfully completed asset consolidation of 8,139 towers from Telkomsel and 798 towers from Telkom.

In 2022 we will continue to consolidate additional towers from within the Telkom Group ecosystem as well as additional towers in the industry by optimizing the strength of our balance sheet. We plan to increase the number of tower ownership through acquisition of ± 3,000 – 6,000 towers in the tower market in 2022.

Enhance profitability and cash flow generation

We seek to enhance EBITDA margins and cash flow generation by implementing cost efficiencies in areas such as operating and maintenance costs as well as indirect cost. We are targeting an EBITDA margin of over 80% in the medium term. To achieve that, we plan to, amongst other things, focus on optimizing and improving Mitratel's cost management. We aim to continue reduce operating and maintenance costs through Mitratel's new O&M efficiency scheme, which we began in 2021. Since the beginning of 2022, we also have implemented multiple initiatives such as selection of Tower Related Business project which has better margin to further improve our profitability. We also have indirect cost optimization by implementing FWA (Flexible Working Arrangement) system.

Mitratel also continues to digitize its business processes, so that they can be leaner and more integrated in every activity. Mitratel has implemented two core applications, namely ERP SAP S/4 Hana and CRM-TMS (Customer Relationship Management - Tower Management System) application under the name OneFlux. With this system integration, it will improve customer experience through integrated solutions to customers where all information about our products can be delivered quickly. These two core systems are key in the digitization of Mitratel's business processes, supported by the preparation of supporting infrastructure and a cyber security platform, and will further make an impact in our operation cost efficiencies.

ESG Initiatives, Business Sustainability, Special Award and Recognition

Through the ESG program and business sustainability, the Company seeks to create synergies between stakeholders to contribute to environmental sustainability activities, social progress, governance development, and business sustainability. In this regard, the Company has carried out several activities as follows:

1. Cooperation with energy supply companies in providing solar panel system services for power needs in towers outside the electricity grid as a form of the Company's commitment to reducing carbon footprint.
2. Appointment of new independent commissioners with excellent track records to strengthen good corporate governance and help the Company to continue to grow according to the aspirations of shareholders.
3. Following are the Corporate Social Responsibility (CSR) activities in 2Q-2022:
 - a. In a series of Ramadhan safari activities in Area 1, the Director of Operations & Development and the Director of Finance & Risk Management of Mitratel represented the Company by giving charity to 2 orphanages "Ade Irma Suryani" and the "Benih Kasih Indonesia" Orphanage in Medan (12/04).
 - b. In a series of Ramadhan safari activities in Area 2, the Board of Directors of Mitratel representing the Company provided assistance to the Orphanage in Bandung (12/04)
 - c. In a series of Ramadhan safari activities in Area 3, the Investment Director of Mitratel representing the Company gave the gift of affection to the Kyai Ageng Majapahit Foster Children's Social Institution, Semarang (12/04).
 - d. In a series of Ramadhan safari activities in Area 4, the President Director of Mitratel representing the Company gave the gift of affection to the Ummu Aiman Aisyiyah Orphanage (12/04).
 - e. The Ramadhan 1443 H Festival activities organized by Mitratel were carried out by related units starting from sharing activities with orphans and poor people, Orphanages, Tilawah and Tausiyah Ramadhan to breaking fast together located around Jakarta, Depok, and Bekasi (14/04). Among them are the Mizan Amanah Foundation, Griya Orphans & Dhuafa, and Dompot Yatim & Dhuafa.
 - f. During the Iftar activity with all Mitratel employees, the gift of affection was handed over to the orphanage at TMII (26/04).
 - g. Delivery of Aid to the Indonesian Navy Marine Corps (27/05). Mitratel handed over assistance for the construction of telecommunications facilities to the Marine Corps of the Indonesian Navy to support operational activities on Berhala Island, North Sumatra, which is directly adjacent to Malaysia. This is a manifestation and contribution of the Company in helping to maintain the boundaries of the sovereignty of the Republic of Indonesia.

4. Mitratel has received a corporate rating from Pefindo with an IdAAA rating (stable) which reflects Mitratel's very strong market position, strong revenue visibility with long-term contracts from partners with a strong business profile, and strong financial profile.
5. The Company is included in the FTSE Equity Global Index which is one of the global indices that is used as a reference for investment internationally. MTEL is included in the FTSE Global Index for the Mid-Cap, FTSE All-World, FTSE All-Cap, and FTSE Total Cap series, the only Indonesian stock exchange that was included in these 4 categories on 20 June 2022.
6. Until the end of 1H 2022, Mitratel has received a national award and recognition, namely the Smartfren Oetomo Bangkit Award H1-2022 on 28 June 2022. Mitratel attended the Smartfren Oetomo Bangkit Award event which was held in Malang, East Java. The Company received 2 (two) awards, namely as follows:
 - (i) Best TP for Innovation & Solution category and
 - (ii) Second Best TP for Project Management & Excellence category.

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 30 Juni 2022 (Tidak diaudit)
(Disajikan dalam ribuan Rupiah,
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of June 30, 2022 (Unaudited)
(Expressed in thousands of Indonesian Rupiah,
unless otherwise stated)**

	30 Juni 2022/ June 30, 2022	31 Desember 2021/ December 31, 2021	
ASET			ASSETS
ASET LANCAR			CURRENT ASSETS
Kas dan setara kas - neto	17.022.333.736	19.133.193.156	Cash and cash equivalents - net
Kas yang dibatasi penggunaannya	-	17.411.097	Restricted cash
Piutang usaha - neto			Trade receivables - net
Pihak berelasi	916.107.742	859.528.032	Related parties
Pihak ketiga	351.664.034	257.992.088	Third parties
Beban dibayar di muka	128.098.663	231.016.018	Prepaid expenses
Pajak dibayar di muka	137.797.717	794.217.412	Prepaid taxes
Aset lancar lainnya - neto	107.027.489	9.440.731	Other current asset - net
Total Aset Lancar	18.663.029.381	21.302.798.534	Total Current Assets
ASET TIDAK LANCAR			NON-CURRENT ASSETS
Aset tetap - neto	29.445.360.992	29.568.386.331	Fixed assets - net
Aset hak-guna - neto	5.397.331.691	5.283.498.896	Right-of-use assets - net
Uang muka			Advance payments for
pembelian aset tetap	130.532.224	55.204.359	purchase of fixed assets
Beban dibayar di muka -			Prepaid expenses -
setelah dikurangi bagian lancar	30.045.560	34.126.356	net of current portion
Taksiran tagihan pajak	-	32.047.314	Estimated claims for tax refund
Aset takberwujud - neto	929.346.471	975.501.421	Intangible assets - net
Goodwill	466.719.136	466.719.136	Goodwill
Aset pajak tangguhan	118.351	134.971	Deferred tax assets
Aset tidak lancar lainnya	781.986	9.900.968	Other non-current assets
Total Aset Tidak Lancar	36.400.236.411	36.425.519.752	Total Non-Current Assets
TOTAL ASET	55.063.265.792	57.728.318.286	TOTAL ASSETS

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 30 Juni 2022 (Tidak diaudit)
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AND ITS SUBSIDIARY
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FINANCIAL POSITION (continued)
As of June 30, 2022 (Unaudited)
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	30 Juni 2022/ June 30, 2022	31 Desember 2021/ December 31, 2021	
LIABILITAS DAN EKUITAS			LIABILITIES AND EQUITY
LIABILITAS			LIABILITIES
LIABILITAS JANGKA PENDEK			CURRENT LIABILITIES
Pinjaman jangka pendek	250.000.000	-	Short-term loan
Utang usaha			Trade payables
Pihak berelasi	9.586.879	24.910.305	Related parties
Pihak ketiga	894.341.825	1.248.324.627	Third parties
Utang lain-lain	45.509.358	15.408.986	Other payables
Utang pajak	70.037.332	91.306.369	Taxes payable
Beban yang masih harus dibayar	1.129.114.251	1.035.540.440	Accrued expenses
Pendapatan diterima di muka			Unearned revenues
Pihak berelasi	1.339.336.598	548.545.384	Related parties
Pihak ketiga	854.218.123	683.588.110	Third parties
Liabilitas jangka panjang			Current maturities of
jatuh tempo dalam satu tahun:			long-term liabilities:
Pinjaman jangka panjang	2.273.444.612	2.405.550.160	Long-term loans
Liabilitas sewa	280.438.982	422.341.097	Lease liabilities
Total Liabilitas Jangka Pendek	7.146.027.960	6.475.515.478	Total Current Liabilities
LIABILITAS JANGKA PANJANG			NON-CURRENT LIABILITIES
Liabilitas jangka panjang -			Long-term liabilities - net of
setelah dikurangi bagian			current maturities:
jatuh tempo dalam satu tahun:			Long-term loans
Pinjaman jangka panjang	12.317.068.165	15.665.427.725	Lease liabilities
Liabilitas sewa	1.597.030.216	1.465.475.694	Long-term provision
Provisi jangka panjang	418.592.393	394.650.093	Employee benefits liabilities
Liabilitas imbalan kerja karyawan	21.868.250	17.252.203	Deferred tax liabilities
Liabilitas pajak tangguhan	67.929.187	64.387.273	
Total Liabilitas Jangka Panjang	14.422.488.211	17.607.192.988	Total Non-Current Liabilities
TOTAL LIABILITAS	21.568.516.171	24.082.708.466	TOTAL LIABILITIES

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 30 Juni 2022 (Tidak diaudit)
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CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of June 30, 2022 (Unaudited)
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	30 Juni 2022/ June 30, 2022	31 Desember 2021/ December 31, 2021	
EKUITAS			EQUITY
Modal saham - nilai nominal Rp228 per saham (angka penuh) pada tanggal 30 Juni 2022 dan 31 Desember 2021			Share capital - Rp228 par value per share (full amount) as of June 30, 2022 and December 31, 2021
Modal dasar - 220.000.000.000 saham pada tanggal 30 Juni 2022 dan 31 Desember 2021			Authorized - 220,000,000,000 shares as of June 30, 2022 and December 31, 2021
Modal ditempatkan dan disetor penuh - 83.515.452.844 saham pada tanggal 30 Juni 2022 dan 31 Desember 2021	19.041.523.249	19.041.523.249	Issued and fully paid share capital - 83,515,452,844 shares as of June 30, 2022 and December 31, 2021
Tambahan modal disetor	13.066.552.238	13.066.552.238	Additional paid-in capital
Komponen ekuitas lain	6.328.733	250.866	Other components of equity
Saldo laba			Retained earnings
Cadangan umum	225.265.801	156.212.240	Appropriated for general reserve
Belum ditentukan penggunaannya	1.237.288.291	1.381.071.227	Unappropriated
Saham treasury	(82.208.691)	-	Treasury Share
TOTAL EKUITAS	33.494.749.621	33.645.609.820	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	55.063.265.792	57.728.318.286	TOTAL LIABILITIES AND EQUITY

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Periode Enam Bulan yang Berakhir pada
Tanggal 30 Juni 2022 (Tidak diaudit)
(Disajikan dalam ribuan Rupiah,
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For Six-Month Periods Ended
June 30,2022 (Unaudited)
(Expressed in thousands of Indonesian
Rupiah, unless otherwise stated)**

**Periode Tiga Bulan yang Berakhir pada 30 Juni/
Three-Month Periods Ended June 30**

	2022	2021	
PENDAPATAN	3.726.406.933	3.226.788.238	REVENUE
Penyusutan	(736.970.221)	(600.369.427)	Depreciation
Amortisasi	(599.800.918)	(525.078.409)	Amortization
Perencanaan, operasional, dan pemeliharaan menara telekomunikasi	(232.752.116)	(229.938.186)	Planning, operation, and maintenance of telecommunication towers
Konstruksi dan proyek manajemen	(334.779.075)	(237.628.783)	Construction and project management
Sewa	(3.052.625)	(28.246)	Rent
Lain - lain	(29.687.532)	(48.021.620)	Others
BEBAN POKOK PENDAPATAN	(1.937.042.487)	(1.641.064.671)	COST OF REVENUES
LABA BRUTO	1.789.364.446	1.585.723.567	GROSS INCOME
Beban umum dan administrasi	(117.449.322)	(100.393.049)	General and administrative expenses
Beban kompensasi karyawan	(132.058.181)	(126.520.435)	Employee compensation expenses
Penghasilan (Beban) usaha lainnya - neto	11.480.056	(6.541.649)	Other operating income(expenses) - net
BEBAN USAHA	(238.027.447)	(233.455.133)	OPERATING EXPENSES
LABA USAHA	1.551.336.999	1.352.268.434	OPERATING INCOME
Penghasilan lain-lain	5.174.407	1.635.785	Other income
Beban lain-lain	(44.982.363)	(40.943.694)	Other expenses
BEBAN LAIN-LAIN - NETO	(39.807.956)	(39.307.909)	OTHER EXPENSES - NET
LABA SEBELUM BEBAN PENDANAAN DAN PAJAK	1.511.529.043	1.312.960.525	INCOME BEFORE FINANCE COST AND TAX
Penghasilan keuangan	220.267.781	38.906.309	Finance income
Beban pendanaan sewa	(72.932.825)	(42.977.194)	Finance lease costs
Beban pendanaan	(441.652.223)	(356.376.715)	Finance costs
LABA SEBELUM BEBAN PAJAK FINAL DAN PAJAK PENGHASILAN	1.217.211.776	952.512.925	INCOME BEFORE FINAL TAX EXPENSE AND INCOME TAX EXPENSE
BEBAN PAJAK FINAL	(199.822.453)	(138.700.144)	FINAL TAX EXPENSE
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.017.389.323	813.812.781	INCOME BEFORE INCOME TAX EXPENSE
BEBAN PAJAK - NETO	(125.844.909)	(113.071.352)	TAX EXPENSE - NET
LABA TAHUN BERJALAN	891.544.414	700.741.429	INCOME FOR THE YEAR

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
(lanjutan)**

**Untuk Periode Enam Bulan yang Berakhir pada
Tanggal 30 Juni 2022 dan 2021 (Tidak Diaudit)
(Disajikan dalam ribuan Rupiah,
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
(continued)**

**For Six-Month Periods Ended
June 30, 2022 and 2021 (Unaudited)
(Expressed in thousands of Indonesian
Rupiah, unless otherwise stated)**

	Periode Enam Bulan yang Berakhir pada 30 Juni/ Six-Month Periods Ended June 30		
	2022	2021	
PENGHASILAN (RUGI) KOMPREHENSIF LAIN			OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi:			Item that will not be reclassified to profit or loss:
Keuntungan (kerugian) aktuarial atas liabilitas imbalan kerja karyawan	-	1.316.319	Actuarial gains (losses) on employee benefits liabilities
Pajak penghasilan terkait	-	(263.264)	Income tax effect
Penghasilan (rugi) komprehensif lain - setelah pajak	-	1.053.055	Other comprehensive income (loss) - net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	891.544.414	701.794.484	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR (Rupiah penuh)	16	15	BASIC EARNINGS PER SHARE (Full amount)

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN
Untuk Periode Enam Bulan yang Berakhir pada
Tanggal 30 Juni 2022 (Tidak Diaudit)
(Disajikan dalam ribuan Rupiah,
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
AND ITS SUBSIDIARY
CONSOLIDATED STATEMENTS OF CASH FLOWS
For Six-Month Periods Ended
June 30, 2022 (Unaudited)
(Expressed in thousands of Indonesian Rupiah,
unless otherwise stated)**

	Periode Enam Bulan yang Berakhir pada 30 Juni/ Six-Month Periods Ended June 30,		
	2022	2021	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari:			Cash receipts from:
Penerimaan kas dari konsumen	4.533.957.230	4.531.688.899	Cash received from customers
Penerimaan atas restitusi pajak	720.356.693	38.905.850	Receipts from tax refund
Penghasilan pendanaan diterima	220.317.396	1.177.966.301	Finance income received
Pengeluaran kas untuk:			Cash disbursements for:
Pembayaran kas untuk beban usaha	(873.498.109)	(1.789.586.989)	Payment for operating expenses
Pembayaran pajak	(207.346.237)	(148.913.213)	Tax payments
Lain-lain neto	(370.023)	(13.618.650)	Others - net
Arus kas neto yang diperoleh dari aktivitas operasi	4.393.416.950	3.796.442.198	Net cash flows provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Pembelian aset tetap	(816.890.450)	(5.795.257.797)	Purchases of fixed assets
Pembayaran atas uang muka pembelian aset tetap	(128.299.306)	(69.479.288)	Advance payments for purchase of fixed assets
Penempatan pada aset lancar lainnya - net	(100.000.000)	-	Placement in other current asset - net
Penambahan aset takberwujud	(22.939.278)	(25.061.570)	Addition of other current assets
Pembayaran untuk akuisisi entitas anak	-	(58.584.211)	Payments for the acquisition of subsidiary
Arus kas neto yang digunakan untuk aktivitas investasi	(1.068.129.034)	(5.948.382.866)	Net cash flows used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan pinjaman jangka panjang	1.700.000.000	4.334.000.000	Proceeds from long-term loans
Penerimaan pinjaman jangka pendek	250.000.000	-	Proceeds from short-term loans
Pembayaran pinjaman jangka panjang	(5.193.792.436)	(4.488.555.617)	Repayments of long-term loans
Pembayaran dividen kas	(966.273.789)	(2.181.039.874)	Payment of cash dividends
Pembayaran liabilitas sewa	(682.438.926)	(1.124.224.937)	Payments of lease liabilities
Pembayaran bunga	(486.347.456)	(394.892.851)	Payments for interests
Pembelian saham treasury	(57.294.729)	-	Purchase of treasury stock
Penambahan modal saham	-	6.999.999.999	Additional share capital
Kas dibayarkan kepada pemegang saham	-	(84.418.047)	Cash paid to shareholder
Arus kas neto yang (digunakan)/diperoleh dari aktivitas pendanaan	(5.436.147.336)	3.060.868.673	Net cashflows (used in)/provided by financing activities
Kenaikan neto kas dan setara kas	(2.110.859.420)	908.928.005	Net increase in cash and cash equivalents
Kas dan setara kas pada awal tahun	19.133.193.156	516.025.575	Cash and cash equivalents at beginning of year
Kas dan setara kas pada akhir tahun	17.022.333.736	1.424.953.580	Cash and cash equivalents at end of year